

Exhibit C-4
(Relief From Stay Proceedings)

Please remit to this address:

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July 26, 2012

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For Professional Services Rendered

Invoice Number: 200071

Re: 16297.00014

Relief From Stay Proceedings

March 16, 2012	MIR	Draft response to Jetpay Motion for Relief	0.30
March 20, 2012	ALB	E-mail from DReier re relief intention	0.10
March 21, 2012	ALB	Telephone call from GMartin and MPappone re Merrick Bank and Jet Pay Motion	0.10
March 21, 2012	ALB	Further discussions with GMartin and MPappone re call agenda	0.10
March 21, 2012	SEF	Review JetPay emergency motion	0.70
March 21, 2012	SEF	Conference calls with ALB and MIR re JetPay/Merrick matters	0.40
March 21, 2012	ALB	Series of work sessions with MRussell and SFox and telephone conference regarding Merrick and Jet Pay issues (no charge time)	0.90
March 21, 2012	ALB	Series of discussions with SFox and MRussell re Merrick and Jet Pay issues and arrangement for conference call (no charge time)	0.80
March 21, 2012	ALB	Email to DReier re Motion for relief and call agenda (no charge time)	0.10
March 22, 2012	ALB	Telephone conference with GMartin, MPappone, DReier regarding Jet Pay's	0.90

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Motion for relief and related issues			
March 22, 2012	SEF	Conference call with MIR and S.Jolie re JetPay emergency motion for relief from stay	0.40
March 22, 2012	SEF	Review and comment on draft reply to JetPay emergency motion for relief from automatic stay	1.20
March 22, 2012	SEF	Review research results in preparation for hearing on JetPay emergency motion for relief from automatic stay	0.70
March 22, 2012	MIR	Work on objection to JetPay's Motion for Relief from Stay	2.00
March 22, 2012	MIR	Follow up call with Jet Pay and Merrick Bank's counsel, and S. Fox	0.30
March 22, 2012	MIR	Discussion with S. Fox re: structure of objection to Jetpay motion	0.20
March 22, 2012	BJN	Call with Merrick and Jetpay representatives regarding motion for relief from stay and funds in Valley account	0.40
March 22, 2012	BJN	Review and revise Objection to Jetpay's emergency motion for relief from	0.50
March 22, 2012	BJN	Research case law in connection with Jetpay's emergency motion for relief from stay	0.90
March 22, 2012	MIR	Conference call with JetPay's and Merrick	0.90

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Bank's counsel, S. Fox and A. Braunstein re:
 JetPay's Motion and current status of
 Depository Account at Valley National (no
 charge time)

March 22, 2012	MXT	Attention to communications regarding emergency hearing on creditor's motion for relief from stay	0.10
March 22, 2012	SEF	Conference call with JetPay and Merrick Bank representatives re JetPay emergency motion for relief from stay	0.90
March 22, 2012	SEF	Follow-up conference call with JetPay and Merrick Bank representatives re JetPay emergency motion for relief from stay	0.60
March 23, 2012	SEF	Preparation for and attendance at hearing on JetPay emergency motion for relief from automatic stay	3.30
March 23, 2012	MIR	Follow up call with client re: hearing.	0.60
March 23, 2012	BJN	Review, revise, finalize and coordinate filing of objection to Jetpay's motion for relief from stay	0.60
March 23, 2012	BJN	Conference call with client representatives regarding outcome of 3/23 hearing concerning Jetpay's emergency motion for relief from stay and go forward strategies	0.90
March 23, 2012	BJN	Review limited objection of American	0.30

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Express to Jetpay's emergency motion for relief from stay (no charge time)

March 23, 2012	SEF	Call with MIR and client re JetPay automatic stay motion, case administration matters	0.80
March 23, 2012	MIR	Reviewed objections and joinders filed in connection with Jet Pay's motion for relief from stay	1.50
March 23, 2012	MIR	Revised objection to motion for stay relief for filing	0.60
March 23, 2012	MIR	Phone call from S. Fox re: update from hearing and draft memo to client re: same.	0.60
March 23, 2012	ALB	Travel to and attend hearing regarding Jet Pay Motion; conference with DReier, GMartin, SMenier, JSternklar, BSeder, JDoherty, RKing and SMenier prior and after hearing; return travel and conference with MToussaint regarding matrix (no charge time)	5.60
March 27, 2012	SEF	Call with client re Bank matters, escrow accounts, payroll processing	0.80
March 27, 2012	MIR	Preliminary review of case law where intended "escrow" funds are deemed to be property of the estate.	1.00
April 4, 2012	MXT	Attention to and review limited objection of Department of Transportation to JetPay's	0.20

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		motion for relief from stay and send internally	
April 4, 2012	BJN	Review Chemoil joinder in DOT limited objection to Jetpay stay relief motion	0.10
April 4, 2012	BJN	Review limited objection by DOT to JetPay stay relief motion	0.60
April 9, 2012	ALB	Series of emails regarding issues pertaining to Jet Pay, Raddix, response to objection and stay relief, as well as issues pertaining to hearing (no charge time)	0.70
April 10, 2012	SEF	Prepare for hearings on 4/11 (JetPay auto stay motion; UST conversion/trustee motion)	1.50
April 10, 2012	MXT	Attention to motion of Jet Pay to continue hearing on relief from stay motion and order denying same, and attention to communication related to same (no charge time)	0.10
		Total Fees	14,417.50
		Total Bill	\$14,417.50

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Exhibit C-5
(Employment Applications)

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For Professional Services Rendered

Invoice Number: 200068

Re: 16297.00008

Employment Applications

March 18, 2012	BJN	Work on application for employment of ASI as financial advisor to the Debtor	1.10
March 19, 2012	MXT	Prepare application to employ Riemer, related disclosure of compensation and related pleadings, and attention to documents regarding same	1.90
March 19, 2012	MXT	Prepare declaration for electronic filing related to application to employ Riemer	0.10
March 19, 2012	MXT	Attention to and prepare certificate of service for application to employ Riemer	0.10
March 19, 2012	MIR	Reviewed and revised R&B's retention application	0.50
March 20, 2012	MIR	Revised and finalized Disclosure of Compensation	0.20
March 20, 2012	BJN	Review ASI Engagement Letter and draft Application to Retain ASI as Financial Advisors	1.80
March 21, 2012	MXT	Revise application to employ Riemer and prepare related certification of electronic filing and attention to communications for	0.60

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follow up			
March 21, 2012	MXT	Attention to and prepare service list for retention application	0.20
March 21, 2012	MXT	Attention to communications regarding retention of ASI Advisors as financial advisor for the debtor	0.10
March 21, 2012	BJN	Revise application to retain ASI as financial advisors	3.70
March 22, 2012	MXT	Review retention agreement with special counsel for regulatory matters with respect to retention motion	0.10
March 22, 2012	MXT	Prepare motion to employ special counsel with respect to regulatory matters	0.60
March 22, 2012	MXT	Attention to documents regarding filing of application to employ Riemer and related disclosure of compensation and file same	1.10
March 22, 2012	MXT	Prepare certificate of service related to retention motion, pro hac vice motions, and motion to extend time to file schedules (no charge time)	0.80
March 22, 2012	MXT	Attention to documents regarding pro hac vice motions and motion to extend time to file schedules and file same (no charge time)	1.60
March 23, 2012	MXT	Further draft motion to employ special counsel with respect to regulatory matters	0.50

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		and attention to documents regarding same	
March 25, 2012	MXT	Review draft motion to employ special counsel and related affidavit and compare against form pleadings	1.40
March 26, 2012	MIR	Reviewed and revised Jollie Retention Motion	0.50
March 26, 2012	MXT	Prepare and attention to motion to employ special counsel for regulatory matters	0.70
March 26, 2012	MIR	Finalized ASI Retention application	0.30
March 28, 2012	MIR	Further revised and circulated Jollie retention application	0.70
March 29, 2012	MIR	Revised and Finalized Jollie Retention Application	1.00
March 29, 2012	MXT	Attention to application to employ financial advisors and related pleadings and prepare for filing of same	1.20
March 29, 2012	MIR	Finalized ASI Retention Application	0.30
March 29, 2012	MXT	Prepare certificate of service for motion to employ financial advisor and conference with A. Hall regarding same and servicing of same (no charge time)	0.30
March 29, 2012	MXT	Attention to and review application to employ special counsel and related pleadings and prepare for filing of same (no charge)	0.50

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time)

March 29, 2012	MXT	Attention to communications with M. Russell regarding pleadings related to employment of special counsel, employment of financial advisors, and filing of same (no charge time)	0.20
March 30, 2012	MXT	Attention to documents regarding employment of special counsel and prepare certificate of service regarding same (no charge time)	0.80
March 30, 2012	MXT	Attention to communications with A. Hall regarding service of employment pleadings (no charge time)	0.20
Total Fees			9,208.50
Total Bill			\$9,208.50

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Exhibit C-6
(Business Issues)

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Invoice Number: 200065

Re: 16297.00004
 Business Issues

March 19, 2012	MXT	Attention to communications with M. Russell regarding insurance coverage	0.10
March 19, 2012	MXT	Attention to documents and communications regarding license agreement(s)	0.10
March 19, 2012	MXT	Review bankruptcy code provisions and other materials regarding treatment of utilities and prepare summary	0.50
March 19, 2012	MIR	Phone call with S. Jollie re: DOT regulations on escrow	0.60
March 19, 2012	MIR	Conference call with H. Torbert re: Valley National Account	0.50
March 19, 2012	BJN	Follow up call wit S. Jollie regarding DOT issues	0.50
March 20, 2012	MIR	Discussion with W. Greene re: DIP Accounts	0.20
March 20, 2012	MIR	Reviewed and revised draft letter to vendors re: FF&E	0.30
March 20, 2012	MIR	Status call with client	1.00
March 20, 2012	MIR	Follow up discussion with W. Greene re: EIN	0.30
March 20, 2012	MIR	Reviewed loan commitment re: potential	0.50

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credit line			
March 20, 2012	MIR	Researched certificates to do business identified in Purchase Agreement	0.40
March 21, 2012	MXT	Attention to communications from client regarding business operation issues	0.10
March 21, 2012	MIR	Conference status call with client	1.00
March 21, 2012	MIR	Reviewed various notices submitted by Direct Air Carriers to DOT terminating ACMI agreements with Direct Air	1.10
March 21, 2012	MIR	Status Call re: (i) ACMI Agreements and (ii) Depository Escrow Agreement and inquiries form JetPay and Merrick Bank	2.00
March 21, 2012	MIR	Conference call with S. Jollie re: Jetpay	0.40
March 21, 2012	BJN	Conference call with client representatives regarding current status, data production, open issues, motions and strategy	0.80
March 21, 2012	MXT	Attend conference call regarding status related to accounts and financials and other bankruptcy issues (no charge time)	1.00
March 21, 2012	MXT	Meet with A. Braunstein regarding call from credit card processor creditor (no charge time)	0.10
March 22, 2012	MIR	Reviewed EIN Agreement	0.60
March 22, 2012	MIR	Reviewed preliminary data re: passenger	1.00

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information			
March 22, 2012	MIR	Phone call with D. Stukes re: passenger information	0.40
March 22, 2012	MIR	Discussion with H. Torbert re: information re: cash	0.30
March 22, 2012	MIR	Summarize Equity ownership and forward to client for approval	0.30
March 22, 2012	MIR	Phone call with S. Jollie re: discussions with DOT	0.50
March 22, 2012	BJN	Call with S. Jollie regarding funds in Valley account and DOT impact	0.70
March 22, 2012	BJN	Conference call with client representatives regarding status and updates	1.00
March 22, 2012	MIR	Reviewed documents forwarded by H. Torbert	0.50
March 22, 2012	MIR	Status call with client	0.80
March 23, 2012	MIR	Status conference with client	0.50
March 23, 2012	MIR	Further discussion with S. Jollie re: DOT	0.30
March 26, 2012	MIR	Reviewed DOT requirements re: depository agreement and concept of "escrow" and discussed same with S. Jollie	0.90
March 26, 2012	MIR	Reviewed media report re: comments from Ellison and Tull and discussed same with	0.40

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client			
March 26, 2012	MIR	Phone call with D. Stukes re: (i) insurance payment for April; (ii) insurance payment for May; (iii) miscellaneous payments; and reviewed documentation re: same	0.60
March 26, 2012	MIR	Reviewed draft press release forwarded by client and discusses same with client, and then with client and N. Brown	0.60
March 26, 2012	MIR	Further discussion with S. Jollie re: (i) DOT documents; and (ii) Press Release	0.60
March 26, 2012	BJN	Conference Call with client representatives regarding current status and issues relating to depository accounts and estate assets	0.50
March 26, 2012	BJN	Review press release (no charge time)	0.40
March 26, 2012	MIR	Reviewed documents from S.Jollie re: DOT	1.60
March 26, 2012	MIR	Status call	0.60
March 26, 2012	ALB	Series of emails and work sessions with MRussell regarding pending issues and pertaining to approach (no charge time)	0.30
March 27, 2012	MIR	Conference call with H. Torbert re: DOT documents	0.90
March 27, 2012	MIR	Status call with client	0.50
March 27, 2012	MIR	Reviewed both DOT production demands and discussed same with S. Jollie	0.90

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March 27, 2012	MIR	Follow up call with client and S. Jollie re: DOT issues	0.50
March 28, 2012	SEF	Call with client re press release matters	0.40
March 28, 2012	BJN	Conference call with H. Torbert, S. Jollie, and N. Brown regarding press release	0.80
March 28, 2012	BJN	Review and revise press release	0.50
March 28, 2012	ALB	Telephone counsel to Michigan Airport and conference with M. Russell re same	0.10
March 28, 2012	MIR	Draft and circulate press release, reviewed S. Jollie's comments; conference call with client re: same	2.00
March 28, 2012	MIR	Reviewed documents re: IRS inquiry	1.60
March 28, 2012	MIR	Discussion with S. Jollie re: DOT demands and documents produced; reviewed files	1.00
March 29, 2012	ALB	Review series of e-mails and consideration of issues re strategy re reorganization and investigation	0.50
March 29, 2012	MIR	Reviewed Valley National Bank Statements	1.30
March 29, 2012	MIR	Status conference call with client	1.00
March 29, 2012	MIR	Phone call with S. Jollie re: update on discussions with DOT and responses to information requests.	1.00
April 2, 2012	BJN	Conference call with client representatives	0.50

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regarding updates, passenger data, and
 general status

April 2, 2012	MIR	Reviewed preliminary draft budget forwarded by D. Stukes	0.30
April 3, 2012	BJN	Review letter from FAA regarding Passenger Facility Charges	0.20
April 5, 2012	ALB	Telephone call from DStukes regarding summary of call and of Jet Pay/escrow issues	0.20
April 5, 2012	MIR	Discussions re: Jet Pay issues	0.60
April 10, 2012	MXT	Attention to communications between B. Nizzo and others regarding and American Express	0.10
		Total Fees	22,937.50
		Total Bill	\$22,937.50

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Exhibit C-7
(Litigation)

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Invoice Number: 200069
 Re: 16297.00011
 Litigation

March 16, 2012	MIR	Reviewed background information on Ellison's prior history of alleged mis-deeds	1.30
March 16, 2012	BJN	Review documents relating to potential Chemoil preference	0.90
March 19, 2012	PHS	Attention to possible preference action(s)	0.40
March 19, 2012	DEM	Investigate background facts and information with regard to potential litigation claims involving preference and fraud	0.60
March 19, 2012	MIR	Phone call with H. Torbert re: EIN's attempts to withdraw money from Debtor's account post-petition	0.40
March 19, 2012	MIR	Chemoil preference; reviewed data on Chemoil billing	1.30
March 19, 2012	BJN	Attention to issue regarding attempts by EIN to withdraw money from Debtor's account	0.10
March 19, 2012	BJN	Review Chemoil data	0.40
March 19, 2012	DEM	Conference with PHS to discuss potential litigation claims and basis for same (no charge time)	0.30

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March 20, 2012	PHS	Continue review of materials and background regarding possible preference action against Chemoil and possible suits against former owners	1.30
March 20, 2012	MIR	Work on preference analysis of Chemoil payments and follow up with client re: missing data	1.30
March 20, 2012	BJN	Consider issues and strategies in connection with preference actions and other potential fraud actions	1.80
March 20, 2012	BJN	Review and analyze information relating to potential preference action against Chemoil	0.60
March 20, 2012	MIR	Conference call re: potential preference action against Chemoil (no charge time)	1.00
March 20, 2012	DEM	Work session to obtain facts and information with regard to potential preferential litigation claim concerning ChemOil	0.90
March 20, 2012	SEF	Strategy calls with MIR, PS and DM re potential preference litigation, fiduciaries litigation and investigation (no charge time)	1.00
March 21, 2012	PHS	Work on preference draft; follow up regarding need for more information	0.40
March 21, 2012	MIR	Reviewed form Employment Agreement between Prior Owners and Direct Air	0.60

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March 21, 2012	MIR	Reviewed draft Chemoil complaint	0.40
March 21, 2012	MIR	Reviewed Prior Owners guaranty (blank form) to Merrick Bank	0.30
March 21, 2012	DEM	Review of original contract with Chemoil, first amendment to contract, and excel spreadsheet of payments, due dates, and potential preferential payments made by Debtor to Chemoil	2.20
March 21, 2012	DEM	Prepare preliminary draft Complaint to avoid preferences	1.90
March 23, 2012	PHS	Further review and analysis regarding preference	0.40
March 23, 2012	ALB	Review emails and status regarding potential adversary proceedings	0.40
March 26, 2012	MIR	Chemoil: Reviewed updated information and further discussed same with W. Greene	0.70
March 26, 2012	DEM	Revise Complaint to provide alternative claim and calculation of preferences	0.40
March 27, 2012	PHS	Follow up regarding Preference Complaint	0.10
March 27, 2012	MIR	Follow up with client on Chemoil documents and circulated draft complaint for review and approval.	0.70
March 28, 2012	PHS	Conference with MIR regarding intention for completion and filing of preference suit (no	0.20

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charge time)			
March 29, 2012	PHS	Follow up regarding suit vs. Chemical; consider need to obtain bank records	0.20
March 29, 2012	MIR	Discussion with D. Stukes re: Chemoil Invoicing	0.50
March 30, 2012	MIR	Begin review Chemoil Invoicing and Accounting	2.60
March 30, 2012	BJN	Review Chemoil's joinder in motion to convert	0.10
March 30, 2012	MIR	Review further Chemoil information	0.40
April 2, 2012	BJN	Conference call with H. Torbert, and MIR regarding issues relating to Chemoil	1.00
April 2, 2012	MIR	Reviewed Direct Air/Chemoil settlement agreement and reviewed Guaranty	1.30
April 5, 2012	PHS	Review issue with ALB and M.R. regarding Chemoil preference claim and to gather further information regarding possible preference	0.60
April 5, 2012	MIR	Reviewed revised Chemoil preference analysis and discussed same with P. Sutton and A. Braunstein	1.30
April 5, 2012	BJN	Review Chemoil reconciliation	0.40
April 5, 2012	ALB	Work session with PSutton and MRussell regarding Chemoil preference (no charge)	0.60

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time)

April 6, 2012	MIR	Continued review and analysis of Chemoil payment summary and cross referenced Valley National bank statements to track payments	1.60
April 10, 2012	MXT	Attention to documents regarding preference analysis with respect to Chemoil	0.20
		Total Fees	17,885.50

Disbursements:

March 19, 2012	Photocopies (Internal) - - - - -	0.80
March 21, 2012	Photocopies (Internal) - - - - -	0.80
March 21, 2012	Photocopies (Internal) - - - - -	0.80
	Total Expenses and Disbursements	<u>2.40</u>

Total Bill	\$17,887.90
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Exhibit C-8
(U.S. Trustee)

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Invoice Number: 200070
 Re: 16297.00012
 US Trustee

March 16, 2012	ALB	Telephone call from JDoherty and later telephone conference with JDoherty, MRussell and SFox	0.80
March 16, 2012	SEF	Participate in portion of preliminary post-filing call with US Trustee's office	0.30
March 16, 2012	MIR	Conference call with S. Fox, A. Braunstein, Joe Doughty and John Shea from US Trustee's office re: case background	0.50
March 16, 2012	MIR	Work on assembling insurance data for US Trustee	0.60
March 19, 2012	ALB	Telephone call from RKing and outline of requested information	0.10
March 19, 2012	SEF	Participate in conference call/meeting with UST Trustee representatives	0.90
March 19, 2012	MIR	Conference call with R. King from US Trustees' office, A. Braunstein & S. Fox (no charge time)	0.90
March 19, 2012	ALB	Detailed telephone conference with RKing, JDoherty, MRussell and SFox (no charge time)	0.90

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March 21, 2012	BJN	Correspondence with J. Doherty and R. King regarding motion to extend time to file schedules	0.20
March 23, 2012	BJN	Work session regarding UST's motion to convert	0.30
March 23, 2012	MIR	Phone call with R. King from US Trustee's office re: his office's filing of Motion to Convert	0.20
March 23, 2012	SEF	Review US Trustee motion to convert or for chapter 11 trustee; discussion with MR re same	0.50
March 29, 2012	ALB	Work session with MRussell and telephone conference with RKing and MRussell re: US Trustee inquiries	0.30
March 30, 2012	MIR	Reviewed Chemoil's joinder in US Trustee's Motion to Convert	0.20
April 2, 2012	MIR	Reviewed date needed by US Trustee for meeting on 4/5 and coordinate with D. Stukes on the preparation of same	0.40
April 2, 2012	ALB	Email from JShea regarding US Trustee meeting agenda	0.10
April 3, 2012	MIR	Draft Objection to US Trustee's Motion to Convert	1.00
April 4, 2012	ALB	Travel to meetings with US Trustee regarding initial debtor conference and thereafter with	5.30

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JDoherty, RKing, DStukes and HTorbert regarding formation meeting; discussions with client and DStukes prior to meeting with RKing as to negotiations regarding pending motion to convert with R. King's suggestion of potential examiner; discussion with RKing regarding same; conference with client and DStukes after discussions and further discussions with DStukes during return travel time

April 4, 2012	MIR	Attend and participate in: (i) Initial Debtor Interview; (ii) Committee Organization Meeting - which was replaced with extended US Trustee interview and discussion re: go forward plans	3.00
April 4, 2012	BJN	Work session regarding issues concerning meeting with United States Trustee	0.30
April 4, 2012	MXT	Conference with A. Braunstein and D. Stukes regarding logistics and meeting with US Trustee's office and committee formation meeting (no charge time)	0.10
April 4, 2012	MXT	Attention to pleadings and other documents for scheduled meeting with US Trustee's office and creditor formation meeting	1.30
April 4, 2012	MIR	Client Meeting to prepare for US Trustee Initial Debtor interview	1.00

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April 5, 2012	ALB	Telephone conference with client et. al. regarding US Trustee motion, financing and related issues stemming from yesterday's meeting and consideration of examiner suggestion by US Trustee	1.00
April 5, 2012	BJN	Prepare for and participate in call with client representatives regarding meeting with US trustee, updates and status	0.50
April 5, 2012	BJN	Call with H. Torbert and S. Jollie regarding Examiner option potential	0.30
April 5, 2012	MIR	Work on Objection to Motion to Convert	1.00
April 5, 2012	MIR	Follow up discussion with client and S. Jollie re: proposal for appointment of an examiner	0.50
April 5, 2012	MIR	Phone call with A. Braunstein and R. King (UST) re: request for adjournment of hearing on Motion to Convert until 4/23 and client's willingness to consent to examiner	0.20
April 6, 2012	ALB	Work session with MRussell and telephone conference with RKing regarding extension request	0.70
April 6, 2012	MIR	Further discussions re: objection to motion to convert	0.40
April 6, 2012	BJN	Review and revise opposition to motion to convert case	1.80

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April 6, 2012	BJN	Review S. Jollie comments to opposition to motion to convert	0.20
April 6, 2012	MIR	Discussion with A. Braunstein re: UST consent to extend deadline to file objection to conversion motion and draft motion for extension	0.50
April 6, 2012	ALB	Review proposed response to Motion to Convert and comments from counsel regarding DOT; consideration of additional arguments	0.50
April 6, 2012	MIR	Work on Objection to Motion to convert	2.50
April 9, 2012	SEF	Review and revise draft response and opposition to US Trustee's motion for conversion or appointment of chapter 11 trustee	2.60
April 9, 2012	BJN	Correspondence with D. Stukes regarding revisions to opposition to motion to convert	0.20
April 9, 2012	MIR	Reviewed and revised objection to motion to convert	1.10
April 9, 2012	BJN	Review and revise opposition to motion to convert	1.30
April 10, 2012	SEF	Further revise draft response in opposition to US Trustee conversion/trustee motion	2.20
April 10, 2012	BJN	Review and finalize opposition to motion to	0.40

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		convert	
April 11, 2012	SEF	Prepare for, attend and travel to/from hearings in Bankruptcy Court (Worcester)	3.50
April 11, 2012	MXT	Call with S. Fox before scheduled hearing regarding issues raised in Chemoil pleadings related to conversion to Chapter 7	0.30
April 11, 2012	MXT	Attention to communications with A. Braunstein and others regarding account information for Chapter 7 trustee and other inquiries	0.30
April 11, 2012	ALB	Travel to hearing on Motion to Convert; attended hearing; conference with SFox after hearing; return travel to office (no charge time)	3.50
April 11, 2012	BJN	Work session with SEF regarding 4/11/12 hearing (no charge time)	0.50
		Total Fees	23,550.00
		Total Bill	\$23,550.00

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Exhibit C-9
(Fee Application)

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Invoice Number: 200073

Re: 16297.00009
 Fee Applications

April 30, 2012	ALB	Review/revise statement of services	1.10
May 16, 2012	ALB	Further review and revise statement of services regarding application	0.80
May 18, 2012	ALB	Continue work on revisions to statement of services	1.10
July 24, 2012	ALB	Work on narrative summary in support of fee application	3.20
July 25, 2012	ALB	Further revise and finalize fee application	2.80
		Total Fees	5,625.00

Disbursements:

July 24, 2012	Photocopies (Internal) - - - - -	5.60
July 25, 2012	Photocopies (Internal) - - - - -	6.40
	Total Expenses and Disbursements	<u>12.00</u>

Total Bill	\$5,637.00
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Exhibit D
(Description of Expenses and Disbursements)

EXHIBIT D

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Disbursements

Photocopies (Internal)	4,422.33
Long Distance Telephone	561.56
Conference Calls	20.20
Travel Expenses	595.31
Air Travel	494.20
Automobile Rental	276.15
Taxi	35.00
Automobile (Mileage)	199.15
Parking	105.00
Postage	140.00
Clerical Overtime	905.38
Outside Information Services	49.36
Meals	19.00
Westlaw	412.53
UCC Search Service	21.00
TOTAL	\$5,295.64

Exhibit E
(Biographical Sketch of Attorneys)

1460316.5

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Exhibit E

BIOGRAPHICAL SKETCH

ALAN L. BRAUNSTEIN:

Alan L. Braunstein is a partner with the law firm of Riemer & Braunstein LLP where he has been practicing since 1985. Mr. Braunstein graduated from Skidmore College in 1975. In 1976, he received his masters degree at Columbia University and in 1977 received an Ed. M. Mr. Braunstein graduated in 1985 and joined Riemer & Braunstein's bankruptcy department after graduation. Since 1996, he has authored and edited Volume 5B of the Massachusetts Practice Series Section on Bankruptcy, and is the author of Bankruptcy Depositions, (Juris Publishing 2001), "Workouts and Bankruptcy" for MCLE, and an article and amicur briefs for the Commercial Law League of America. Mr. Braunstein has also been a panelist for the American Bankruptcy Institute at the Washington and Northeast Conventions.

GUY B. MOSS:

Guy B. Moss is a partner in the firm. Mr Moss graduated magna cum laude from Yale University in 1966 and received his law degree cum laude from Harvard Law School in 1969. He is a fellow of the American College of Bankruptcy and a frequent speaker both regionally and nationally, as well as the author of numerous publications in the bankruptcy field. He joined the bankruptcy department of Riemer & Braunstein LLP in January 2007.

PETER H. SUTTON:

Peter has been the chairperson of the firm's litigation department for more than two decades. He has had a diversified litigation practice during the past 30 years, including all facets of business and commercial litigation. He has handled and managed banking and commercial finance litigation, including lender liability matters; contractual disputes of all sorts; land use litigation; probate disputes; fraudulent conveyance matters; bankruptcy litigation; intellectual property matters; and insurance cases of various kinds, including defense litigation, financial institution bond claims and personal injury matters. Peter also has been qualified as an expert witness on litigation matters in the U.S. Bankruptcy Court, District of Massachusetts, and has appeared in courts in other jurisdictions and in foreign countries.

MACKEN TOUSSAINT:

Macken Toussaint graduated from the Northeastern University, Cum Laude in 1996 and Northeastern University School of Law in 1999. After graduating law school, Macken accepted and served a two year appointment as a Law Clerk at the United States Bankruptcy Court in Worcester, Massachusetts.